

Brochure Supplement

August 15, 2023

PATRICIA RASKOB

4100 North 1st Avenue
Tucson, Arizona 85719

(520) 690-1999

This Brochure Supplement provides information about Patricia Raskob that supplements the Disclosure Brochure of Raskob Kambourian Financial Advisors, Ltd. (hereinafter “RK Financial” or the “Firm”), a copy of which you should have received. Please contact RK Financial’s Chief Compliance Officer if you did not receive the Disclosure Brochure or if you have any questions about the contents of this Brochure Supplement. Additional information about Patricia Raskob is available on the SEC’s website at www.adviserinfo.sec.gov.

Raskob Kambourian Financial Advisors, Ltd., a Registered Investment Adviser

4100 North 1st Avenue, Tucson, Arizona 85719 | (520) 690-1999
www.rkfin.com

Item 2. Educational Background and Business Experience

Born 1937

Post-Secondary Education

Kansas State University | B.S., Business and Psychology | 1959

Recent Business Background

Raskob Kambourian Financial Advisors, Ltd. | President | February 1992 – Present

Professional Designation

Patricia Raskob holds the professional designations of CERTIFIED FINANCIAL PLANNER™ (“CFP®”) and Enrolled Agent.

The CFP® certification is a financial planning credential awarded by the Certified Financial Planner Board of Standards Inc. (the “CFP Board”) to individuals who meet its education, examination, experience and ethics requirements. Eligible candidates are generally required to have three years of financial planning related experience and possess a bachelor's degree from an accredited U.S. college or university. Certificants are further required to complete a CFP Board-Registered Education Program (or possess a qualifying professional credential), clear a personal and professional background check, and pass the CFP® Certification Examination, a ten-hour multiple choice exam divided into three separate sessions. In order to maintain the certification, CFP® designees must also complete at least 30 hours of continuing education every two years on an ongoing basis.

Enrolled Agents hold the privilege of representing taxpayers before the Internal Revenue Service (“IRS”) and are required to abide by the Code of Ethics and Rules of Professional Conduct of the National Association of Enrolled Agents. The license is conferred by the IRS to individuals who demonstrate special competence in tax matters by either having passed a written examination administered by the Director of the Office of Professional Responsibility or having served as a qualifying IRS employee for period of at least five years. In order to renew the qualification, an Enrolled Agent must complete 72 hours of continuing education every three years, addressing the areas of federal taxation, accounting, tax preparation software and/or ethics.

For additional information about each of these credentials, please refer directly to the website of the issuing organization.

Item 3. Disciplinary Information

RK Financial is required to disclose information regarding any legal or disciplinary events material to a client's evaluation of Patricia Raskob. The Firm has no information to disclose in relation to this Item.

Item 4. Other Business Activities

RK Financial is required to disclose information regarding any investment-related business or occupation in which Patricia Raskob is actively engaged. RK Financial has no information to disclose in relation to this Item.

Item 5. Additional Compensation

RK Financial is required to disclose information regarding any arrangement under which Patricia Raskob receives an economic benefit from someone other than a client for providing investment advisory services.

Item 6. Supervision

Patricia Raskob is the President of RK Financial and is generally responsible for her own supervision. Patricia Raskob seeks to ensure that investments are suitable for her individual clients and consistent with their individual needs, goals, objectives and risk tolerance, as well as any restrictions requested by RK Financial's clients. The telephone number to reach Patricia Raskob is (520) 690-1999.

Item 7. Requirements for State Registered Advisers

RK Financial is required to disclose information regarding Patricia Raskob's involvement in certain civil, self-regulatory organization or administrative proceedings, arbitration awards or findings, or bankruptcy proceedings. RK Financial has no information to disclose in relation to this Item.